

**UNITED STATES DISTRICT COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

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NEW JERSEY CARPENTERS VACATION  
FUND and BOILERMAKER BLACKSMITH  
NATIONAL PENSION TRUST, On Behalf of  
Themselves and All Others Similarly Situated,

Plaintiffs,

CIVIL ACTION NO. 08-CV-5093 (HB)

-against-

THE ROYAL BANK OF SCOTLAND GROUP,  
PLC, *et al.*,

Defendants.

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**NOTICE OF MOTION BY THE RATING AGENCY DEFENDANTS TO DISMISS THE  
CONSOLIDATED FIRST AMENDED SECURITIES CLASS ACTION COMPLAINT**

PLEASE TAKE NOTICE that Defendants The McGraw-Hill Companies, Inc. and Moody's Investors Service, Inc. (collectively, the "Rating Agency Defendants" or "RAs"), upon the accompanying Memorandum of Law in Support of Their Motion to Dismiss the Consolidated First Amended Securities Class Action Complaint ("Amended Complaint") and Declarations of Floyd Abrams and Joshua M. Rubins and exhibits attached thereto, will move, by and through their undersigned attorneys, before the Honorable Harold Baer, United States District Judge at the Daniel Patrick Moynihan United States Courthouse, 500 Pearl Street, Courtroom 23B, New York, New York 10007, at such date as the Court will determine, for an Order, under Fed. R. Civ. P. 8 and 12(b)(6), dismissing all claims asserted against the Rating Agency Defendants in the Amended Complaint.

Dated: New York, New York  
July 15, 2009

Respectfully submitted,

/s/ Floyd Abrams

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